



Ron Landsman Allied Professionals Application

The Alliance of Pooled Trusts (APT) has one mission: *to inform, educate and facilitate communication among Pooled Special Needs Trust providers by establishing and maintaining best practices for the benefit of the communities they serve.* We do this by offering ongoing education and informational support to our members and allied professionals.

By joining the Alliance of Pooled Trusts (APT), you will become part of a national network and forum focused on the administrations of Pooled Special Needs Trusts. As a supporter, you will help establish your organization among leaders in the field and demonstrate your commitment to the service of persons with disabilities. You will have access to the latest news regarding issues that impact the profession and affiliation with fellow leaders who shape how the industry responds to these changes.

All interested organizations who subscribe to the Corporation's objectives and meet the eligibility criteria shall be eligible to become a supporter.

Eligible Alliance of Pooled Trusts (APT) Ron Landsman Allied Professionals

<i>Attorneys</i>	<i>Governmental Organizations</i>	<i>Government Ministries</i>
<i>Corporations</i>	<i>Donor Banks</i>	<i>Bureaus</i>
<i>Institutions</i>	<i>Commissions</i>	<i>Public Agencies</i>

Become an Alliance of Pooled Trusts (APT) Ron Landsman Allied Professional

- Establish your organization as a leader in Pooled Special Needs Trust Administration.
- Connect with organizations that may benefit from the services you provide.
- Stay current on the latest issues impacting the use of Pooled Special Needs Trusts across the country.
- Demonstrate your organization's commitment to the service of persons with a disability.
- Learn how Pooled Special Needs Trusts operate and how you can better serve the organizations that administer them.
- Raise your organization's profile within the profession of Pooled Special Needs Trust administration.

Silver Package includes access to the APT Listserve, live recorded trainings and modules, as well as access to the informational library.

Gold Package receives the same access as Silver *plus* a profile on the APT website, use of the APT logo on your website and one article in the APT newsletter per year.

***NOTE: Allied Professionals have NO voting privileges.
All applications will be reviewed and are subject to Board approval.***



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ORGANIZATION CONTACT INFORMATION *(Please enter ALL the requested information.)*

Organization Name _____ CEO/Executive Director/President _____

Primary Contact Name _____ Phone _____ Email _____

Address (physical address – main office) _____ City _____ State _____ ZIP _____

Main Phone _____ Website _____ Non-Profit EIN _____

Type of industry:

- | | | |
|---|--|--|
| <input type="checkbox"/> Financial Services | <input type="checkbox"/> Computer/Software | <input type="checkbox"/> Trust Administrative Services |
| <input type="checkbox"/> Human Services | <input type="checkbox"/> Insurance | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Healthcare | <input type="checkbox"/> Legal Services | |

Brief description of your organization/mission statement:

GOLD PACKAGE: \$1,500 SILVER PACKAGE: \$500

Make check payable to Alliance of Pooled Trusts
Mail check, application and supporting documentation to:
Alliance of Pooled Trusts, c/o The Arc of Texas, 8001 Centre Park Drive, Suite 100, Austin, Texas 78754
 You may also email application and supporting documentation to info@aptrusts.org.

ACKNOWLEDGMENT

- By checking this box, I agree that I will abide by the established bylaws if admitted as an APT Ron Landsman Allied Professional and will NOT be a voting member.

ORGANIZATION EXECUTIVE OFFICER *(Signature Required)*

Signature _____ Date _____